

002864

2020-022

2019

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0

86,670,000

10

1.5

1

			002864
	2801		2801
	029-83338888-8832		029-83338888-8832
	1970wujie@163.com		1970wujie@163.com



74

2

1

37

OTC

2019

17

20

2018

GMP

4

1.

1,800

2019

2.

3.

4.

5.

DNA

6.

7.

1.

20-35

2.

GMP

GMP

3.

1

2

OTC

OTC

1.

IQVIA1

1

2019

65

CFPS

17603

70

12.60%

60%

2

2019

30733

8.9%

5.8%

3

2019 1-12

23908.6

7.4%

3119.5

5.9%

4 2019

2019 PDB

2550.97

11.69%

2019 Q1-Q4

612.34

644.75

679.20

614.69

12.71% 13.69%

14.50% 8.64%

5

2016-2030

2019 6 4

2019

2019 10
2019

2.

2017 11 16 GAP 2018 2016

2018 11 16

2019 2019

3

1

	2019	2018		2017
	610,636,793.21	489,447,811.58	24.76%	376,791,557.72

	71,778,896.72	64,681,884.51	10.97%	43,718,975.56
	65,134,853.64	46,976,467.38	38.65%	42,020,955.66
	67,886,531.13	46,846,106.88	44.91%	28,449,113.42
/	0.83	0.75	10.67%	0.65
/	0.83	0.75	10.67%	0.65
	11.17%	11.10%	0.07%	11.98%
	2019	2018		2017
	928,877,916.40	817,835,805.47	13.58%	752,926,669.00
	674,709,479.48	611,597,582.76	10.32%	555,582,698.25

2

	120,534,391.24	162,728,087.10	152,542,303.15	174,832,011.72
	11,986,886.45	25,741,389.91	20,325,501.46	13,725,118.90
	10,489,539.40	25,502,694.21	18,066,808.87	11,075,811.16
	9,613,393.35	21,775,428.83	2,210,588.68	34,287,120.27

4

1

10

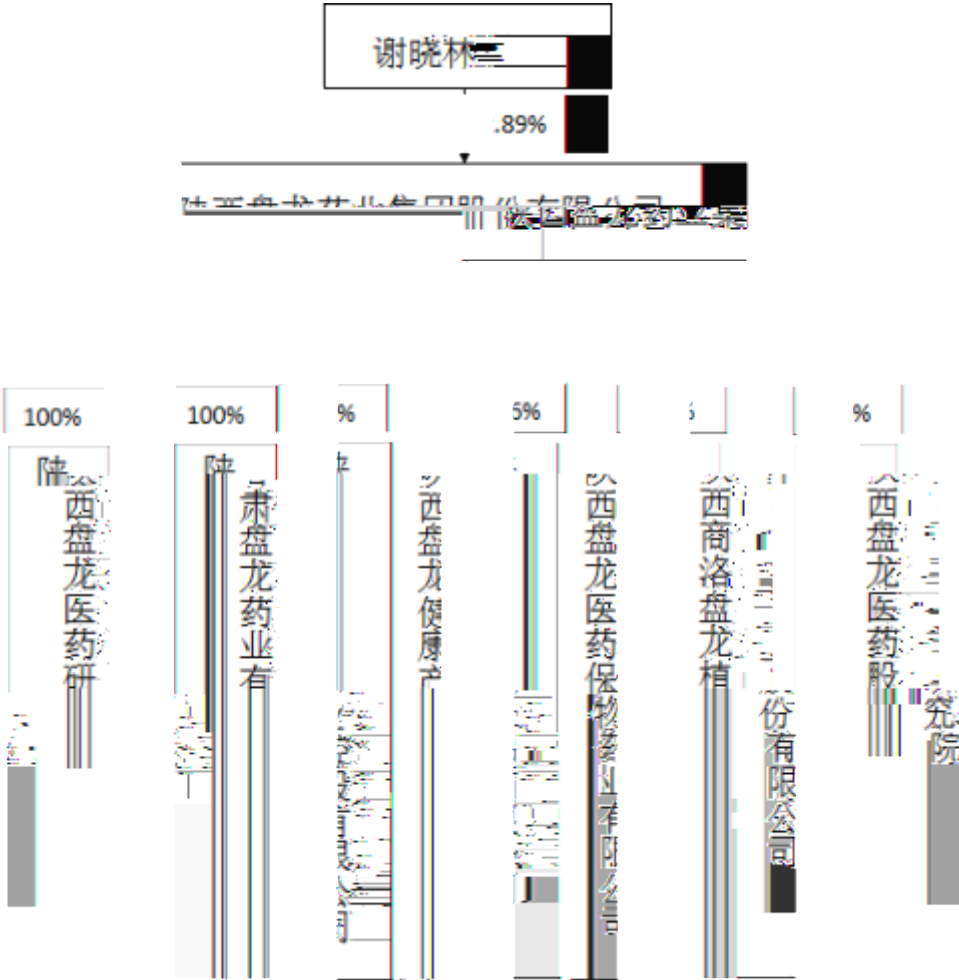
	15,674		14,570		0		0
10							
		42.89%	37,171,000	37,171,000			
		5.83%	5,055,500	0			
		4.67%	4,044,500	0			
		2.68%	2,325,500	0			
		2.45%	2,123,500	0			

		1.87%	1,617,500	0		
		1.31%	1,131,750	1,131,750		
		1.30%	1,125,000	1,125,000		
1		1.09%	945,600	0		
		0.85%	735,000	735,000		

2

10

3



5

1

	5000				
		610,636,793.21		24.76%	
71,778,896.72		10.97%			
2019					+
	+				
			2019		
				2019	
4		1	2019	6	
1.		BE	BE		
	BE				
2.		+		+	
3.			BE	BE	
4.		+			
5.					-L-
			3		-L-
				9975849B1	
6.					
7.					
8.					
	20190201				
		2020 6			
			2020 6		
9.	2019				
10.					4
			1		
11.2019				2019109433010	
	2019109418203				
	2019102498809		-		

-7-N

2018113421384

18,000

1000

5000

2

3

10%

	458,246,093.69	403,494,098.13	88.05%	20.20%	20.27%	0.05%
	143,983,848.18	17,702,012.38	12.29%	36.41%	46.45%	0.84%

4

5

6

7

1

1

2

2017

22

23

24

37

0.00

24,441,245.28